



Lee Technical Strategy Newsletter

September 2019



Dear Clients:

I have over 30-years of experience in the financial services industry, previously working at the American Stock Exchange, Shearson/Lehman Brothers, PaineWebber and UBS. For the past 25 years I have worked at PaineWebber and UBS as its CIO Chief Technical Strategist. I had the honor and privilege to work with some of the top Financial Advisors, Wealth Advisors, Private Bankers, Fund Managers, Hedge Funds, and Portfolio Managers providing timely market calls, investment ideas, and disciplined risk management strategies during bull, bear, and trading range markets.

I am now launching a technical strategy investment newsletter and advisory service dedicated to help you grow your business. I am determined not only to provide you with independent, thought-provoking and outside the box calls that you have been accustomed to, but to offer you the opportunity to retain me as your very own personal Chief Technical Strategist.

While volatile markets are nothing new, investing have become more complicated than ever before. You can blame macroeconomic and geopolitical factors for the increased in volatility in financial markets. However, it is also the large flows from passive index vehicles, electronic trading avenues, computer-based algorithms and quant-driven models that have altered short-term and longer-term investing.

The Lee Technical Strategy Newsletter is an investment publication that provides traders and investors with weekly and daily views of key financial markets around the world. I will utilize a holistic, top-down investment process that captures the best of the technical analysis coupled with tactical and strategic investment strategies and intermarket investment analysis. The objective is not only to uncover investment and trading opportunities but most important, to deploy a disciplined risk management approach to investing.

This service will be offered to an exclusive list of clients for a limited time period. I look forward to working with you and your clients again.

Sincerely,

Peter Lee

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